

MAY 18 1994 - 10:55 AM

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INTERSTATE COMMERCE COMMISSION
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PORTLAND, OREGON 97204 3274
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May 18, 1994

Direct Dial: (202)466-6532

0100229002

Honorable Sidney L. Strickland, Jr.
Secretary
Interstate Commerce Commission
Washington, DC 20423

Dear Secretary Strickland:

I have enclosed two certified copies of the document described below, to be recorded pursuant to 49 U.S.C. § 11303.

The document is a Revised Discharge and Termination, a secondary document, dated May 17, 1994. The primary document to which this is connected is recorded under Recordation No. 10398. We request that this document be recorded under Recordation No. 10398-F.

The name and address of the party to the Revised Discharge and Termination is:

Trustee:

United States Trust Company of New York
114 West 47th Street
New York, NY 10036-1000

A description of the equipment covered by the document consists of 150 covered hopper cars numbered KPLX 20000-20149, inclusive.

RECEIVED
OFFICE OF THE
SECRETARY
MAY 18 10 54 AM '94
LICENSING BRANCH

counterparts
James H. Heller

BALL, JANIK & NOVACK

Honorable Sidney L. Strickland, Jr.

May 18, 1994

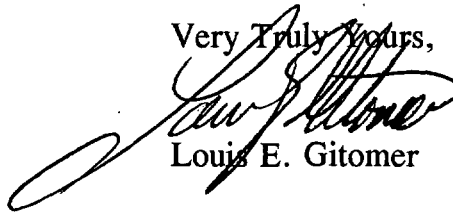
Page 2

A fee of \$18.00 is enclosed. Please return one certified copy to:

Louis E. Gitomer
Ball, Janik & Novack
Suite 1035
1101 Pennsylvania Avenue, N.W.
Washington, DC 20004

A short summary of the document to appear in the index follows: a Revised Discharge and Termination by United States Trust Company of New York, 114 West 47th Street, New York, NY 10036-1000, covering 150 covered hopper cars numbered KPLX 20000-20149, inclusive.

Very Truly Yours,

A handwritten signature in dark ink, appearing to read "Louis E. Gitomer", is written over the typed name. The signature is fluid and cursive, with a long horizontal stroke extending to the left.

Louis E. Gitomer

Enclosure

MAY 18 1994 - 1055 AM
REVISED DISCHARGE AND TERMINATION

INTERSTATE COMMERCE COMMISSION

Reference is hereby made to that certain Trust Indenture (the "Indenture") dated as of October 31, 1978 between First Security Bank of Utah, N.A., not in its individual capacity, but solely as Trustee under a Master Trust Agreement dated as of October 31, 1978 between it and ITTEL Corporation, Equipment Finance Division ("Owner Trustee"), and United States Trust Company of New York, as Trustee ("Security Trustee"), and the Supplemental Indenture dated as of May 15, 1979 between the Owner Trustee and the Security Trustee supplemental to the foregoing indenture dated as of October 31, 1978 with respect to Koppel, Inc. (1979) Equipment Trust No. 1 (the "Supplemental Indenture"), covering 150 covered hopper cars numbered KPLX 20000-20149, inclusive (the "Equipment"). The Indenture was filed and recorded with the Interstate Commerce Commission on May 25, 1979 at 1:05 p.m. under recordation number 10398-A. The Supplemental Indenture was filed and recorded with the Interstate Commerce Commission on July 12, 1979 at 9:45 a.m. under recordation number 10398-C.

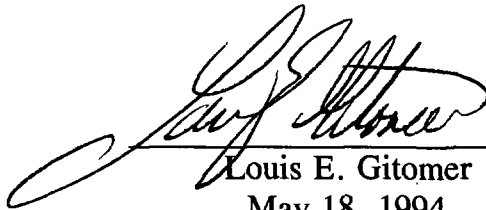
For value received, the undersigned Security Trustee hereby terminates, releases and discharges the liens, security interests, mortgages and encumbrances on the Equipment evidenced by the Indenture and the Supplemental Indenture.

U.S. Trust Company of New York,
not personally, but solely
as trustee

By: M. Milewski
Title: ASST VICE PRESIDENT
Dated: 5/17/94

CERTIFICATION

I, LOUIS E. GITOMER, have compared this copy to the Revised Discharge and Termination, dated May 17, 1994, and found the copy to be complete and identical in all respects to the original document. I declare under penalty of perjury that the foregoing is true and correct.



Louis E. Gitomer
May 18, 1994

Interstate Commerce Commission

Washington, D.C. 20423

OFFICE OF THE SECRETARY

May 18, 1994

**Louis E. Gitomer
Ball, Janik & Novack
1101 Pennsylvania Ave., NW Suite 1035
Washington DC 20004**

Dear Mr. Gitomer:

**The enclosed document(s) was recorded pursuant to the provisions
of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303,
on May 18, 1994 at 10:55PM , and assigned
recordation number(s). 10398-F**

Sincerely yours,

**Secretary
SIDNEY L. STRICKLAND, JR.**

Enclosure(s)